

# BSI Companies

## Statement of Claim for Group Medical Benefits

Mail to: Post Office Box 6708

Greenville, SC 29606

Telephone: 1-888-298-6828

Fax: 1-864-467-9489

**HOW TO FILE A CLAIM:** Complete this side of form and top portion of reverse side for assignment of benefits. benefits.

Have the attending physician complete his portion of reverse side if you do not have the billing.

|  |  |  |   |  |
|--|--|--|---|--|
| <b>NAME AND ADDRESS OF EMPLOYER</b>          |  |  | <b>EMPLOYEE STATUS</b>  |  |
|  |  |  | ACTIVE <input type="checkbox"/>   |  |
|  |  |  | RETIRED <input type="checkbox"/>  |  |
| <b>ABOUT THE EMPLOYEE</b>                    | Name _____   |  | <input type="checkbox"/> Single <input type="checkbox"/> Divorced           |  |
|  | Soc. Sec. No. _____  |  | <input type="checkbox"/> Married <input type="checkbox"/> Widowed           |  |
|  | Address _____  |  | <input type="checkbox"/> Legally Separated                                  |  |
|  |  | Date of Birth ____/____/____                               |   |  |
| <b>ABOUT THE EMPLOYEE'S SPOUSE</b>           | Name of Spouse _____   |  | Birthdate ____/____/____  |  |
|  | Is Spouse Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No                             |  | Name & Address of Spouse's Employer   |  |
|  | Spouse's Employment Status? <input type="checkbox"/> Active <input type="checkbox"/> Retired             |  |   |  |
|  | Does Spouse's Employer Provide Group Insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No |  |   |  |
|  | Is Your Spouse Covered By That Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No            |  |   |  |
| <b>ABOUT THE PATIENT</b>                     | This Claim is For:   |  | Is Child Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
|  | <input type="checkbox"/> Myself  |  | Employer or School  |  |
|  | *If disabled, 1st day not worked ____/____/____ Expected Return ____/____/____                           |  | Name _____  |  |
|  | <input type="checkbox"/> My Spouse   |  | Date of Birth ____/____/____  |  |
|  | City _____   |  | State _____   |  |
| <input type="checkbox"/> My Child Name _____ |  | Date of Birth ____/____/____                               |   |  |
| <b>ABOUT THE CLAIM</b>                       | This Claim is Due To: (complete question 1, and either 2A or 2B)   |  |   |  |
|  | 1. Is this condition related to your job?  |  | 2A. AN ACCIDENT   |  |
|  | <input type="checkbox"/> Yes <input type="checkbox"/> No   |  | Nature of Injury? _____   |  |
|  |  |  | How did it Happen? _____  |  |
|  |  |  | Where _____ When ____/____/____   |  |
|  |  |  | First Physician Consultation/Visit? ____/____/____                          |  |
|  |  |  | 2B. AN ILLNESS  |  |
|  |  | Nature of Illness _____                                    |   |  |
|  |  | When Did Symptoms Begin? ____/____/____                    |   |  |
|  |  | First Physician Consultation/Visit? ____/____/____         |   |  |
|  |  | Name of Physician _____                                    |   |  |
|  |  | Address _____  |   |  |
| <b>ABOUT OTHER INSURANCE</b>                 | Is the Patient Covered by One or More of the Following?  |  |   |  |
|  | Any other group insurance?   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                    |  |
|  | Any federal, state or other government plan, or union welfare plan?                                      |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                    |  |
|  | Any medical plan sponsored by a school or college?   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                    |  |
|  | Any auto insurance if an injury?   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                    |  |
|  | If "Yes" to any of the Above, Name & Address of the Other Insurance Company?                             |  | Name of Insured   |  |
|  |  |  | Policy # or Certificate   |  |
|  |  | Name & Address of Employer, Group or School Providing Plan |   |  |

Certification & Authorization (to be signed by the patient {or parent if patient is minor} and the certificate holder)

I hereby certify that the above answers and statements hereon and attached are to the best of my belief accurate. I

hereby authorize any hospital, physician or other insurance company to furnish BSI Companies or

its representative or permit said company or its representative to review any information request with respect to any

illness or accident, medical history or copies of hospital and medical records or other company records. A photocopy

of this authorization shall be considered as valid as the original.

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient's Signature \_\_\_\_\_ Employee Signature \_\_\_\_\_

\*\*\*INCOMPLETE ANSWERS MAY DELAY PROCESSING

**ASSIGNMENT OF BENEFITS**

I hereby direct that all hospital benefits due me be paid directly to (name and address of hospital)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature of Insured Person \_\_\_\_\_

I hereby direct that all surgical or medical benefits due me be paid directly to (name and address of physician)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature of Insured Person \_\_\_\_\_

Please reimburse me for benefits due and I understand I am financially responsible for any expenses due the provider of service.

Signature of Insured Person \_\_\_\_\_

Please reimburse me for benefits due and I understand I am financially responsible for any expenses due the provider of service.

Signature of Insured Person \_\_\_\_\_

**PHYSICIAN OR SUPPLIER INFORMATION**

14. Date of Illness (first symptom) or injury (accident) or pregnancy (LMP): \_\_\_\_/\_\_\_\_/\_\_\_\_

15. Date first consulted you for this condition: \_\_\_\_/\_\_\_\_/\_\_\_\_

16. Has patient ever had same or similar symptoms? ☐ Yes ☐ No

17. Date patient able to return to work? \_\_\_\_/\_\_\_\_/\_\_\_\_

18. Date of Total Disability?

From \_\_\_\_/\_\_\_\_/\_\_\_\_ Through \_\_\_\_/\_\_\_\_/\_\_\_\_

19. Date of Partial Disability?

From \_\_\_\_/\_\_\_\_/\_\_\_\_ Through \_\_\_\_/\_\_\_\_/\_\_\_\_

20. Name of Referring Physician?

\_\_\_\_\_  
\_\_\_\_\_

21. For services related to hospitalization, give hospitalization dates?

Admitted \_\_\_\_/\_\_\_\_/\_\_\_\_ Discharged \_\_\_\_/\_\_\_\_/\_\_\_\_

22. Name and Address of Facility where services rendered (if other than office)?

\_\_\_\_\_  
\_\_\_\_\_

23. Was laboratory work performed outside your office? ☐ Yes ☐ No

Charges? \_\_\_\_\_

24. Diagnosis or nature of illness or injury. Relate diagnosis in column D by reference number 1, 2, 3, etc. or DX code

1  
2  
3  
4

| Date of Service | Place of Service | Procedure Code | Fully describe procedures, medical services or supplies furnished for each given date | Diagnostic Code | Charges | Comments |
|-----------------|------------------|----------------|---|-----------------|---------|----------|
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |
|                 |                  |                |   |                 |         |          |

25. Signature of Physician or Supplier

Signed \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

26. Accept assignment (government claims only)

☐ Yes ☐ No

27. Total Charge:

28. Amnt. Pd.

29. Bal. Due

30. Your Social Security # or Employers ID #:

31. Patient's account #:

32. Physician's or Supplier's name, address, zip code & telephone number.

**\*\*Must be furnished under authority of law.**

Place of Service Codes

1-(IH) Inpatient Hospital

4-(H) Patient's Home

7-(NH) Nursing Home

10-(OL) Other Locations

2-(OH) Outpatient Hospital

5-(PSY) Day Care Facility

8-(SNF) Skilled Nursing Facility

11-(IL) Independent Labs

3-(O) Doctor's Office

6-(PSY) Night Care Facility

9-(AM) Ambulance

12-(OMS) Other Medical/Surgical Facility

\*\*For surgical procedure code, please use California Relative Value Study or equivalent: for Diagnosis Code ICDA revision 8.